

INVESTOR CERTIFICATION

I hereby acknowledge receipt of the Offering Circular dated March 1, 2011, of Converge Cornerstone Fund. I represent that I am 18 years of age or older. I further represent that I am a member of, contributor to, or participant in Converge Worldwide (BGC), or a beneficiary or successor in interest to such person. I understand that the certificate(s) I currently hold has been purchased for my own account and that in the event I hold more than one certificate that this statement applies to all such certificates.

Certification - Under the penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me), and
2. I am not subject to backup withholding because (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding.

Signature of Principal Certificate Owner or Trustee

Date

Signature of Joint Owner or Custodian

Date

Certification Instructions - If you have been notified by the IRS that you are currently subject to backup withholding because of underreporting interest or dividends on your tax return, you must cross out item (2) above.

Note: Due to the IRS regulations, the Fund cannot issue your certificate until your taxpayer identification number is provided and the above certification signed.

BENEFICIARY INFORMATION

List the person or organization to which you want to transfer the balance of your Certificate upon the death of the last surviving owner. If you would like the investment amount to be distributed to more than one person or organization, you will need to complete a separate form.

Name (Individual or Organization)

Social Security Number/EIN

Address

City

State

Zip

Telephone Number

SPOUSAL CONSENT (AZ, CA, NM, TX, WA, and WI residents only)

If you are married, reside in a community property state (listed above) and designate someone other than your spouse as your sole primary beneficiary, your spouse must sign below.

I am the spouse of the Certificate owner stated above. I give the owner any interest I have in the Certificate. Therefore, I agree to my spouse's naming of a primary beneficiary other than myself. I acknowledge that I have received a fair and reasonable disclosure of my spouse's property and financial obligations. I also acknowledge that I shall have no claim whatsoever against Converge Cornerstone Fund for any payment to my spouse's named beneficiary(ies).

Signature of Certificate Owner's Spouse

Date

Spouse of

CHURCH ATTENDING

Church Name

City

State

HOW DID YOU HEAR ABOUT CONVERGE CORNERSTONE FUND?

Please check as many as may apply:

- I am a current investor Bulletin inserts *Converge Point* magazine Individual referral
 Website Presentation in my church BGC sponsored event Other _____